\*REDACTED\* Private Equity Fund

Where will opportunities arise in the near future? What kind of investment is driving the tech revolution and creating celebrated investor success? There are specific markets and mechanisms that produce the greatest rewards from the emerging trends in technology. To avoid the risks and earn the rewards investors need a guide to help navigate the labyrinth of regulation and risk on the path to financial returns.

# Pre-IPO investment Opportunities With \_\_\_\_\_\_ Private Equity

\_\_\_\_\_\_ Private Equity is your guide in the financial markets. We are an investment banking firm specializing in companies seeking public listing. As a small, specialized group of financial professionals, our flat organization, with streamlined planning and decision-making, enables the provision of professional support and advice to our clients at the highest level.

## Our Core Competency Is Raising Capital For Our Clients

We structure, organize and file all necessary paperwork to meet legal, accounting, FINRA and SEC regulatory requirements to achieve public listing of companies on one or more of the U.S. and foreign stock exchanges. *We find capital at the lowest cost most quickly*.

We also provide the organizing, human and financial resources for growing companies from incubator to public listing. Trading and support after market listing on U.S. and other exchanges worldwide, we believe in direct and effective communication that creates solutions and builds trust in all of our working relationships.

Huge opportunities are emerging for investment that trade with high risk. Contact \_\_\_\_\_\_ Private Equity to learn how we can help you minimize the risk and maximize your returns on investment

## Capital Raising Mechanisms:

* IPOs, Private Equity, Common Stock Offerings and Private Placements
* Venture Capital and Accredited Investors ($2M net worth)
* Debt Instruments, Equity Instruments and PIPEs
* Due Diligence Services, SEC and FINRA Rules

# The Trend In Recent IPOs

Entrepreneurial innovation and creativity in the markets ensure that new companies are formed every day. The most successful ones eventually go public via an initial public offering (IPO). While only a few IPOs become household names like Intel, Google, and Microsoft, many others see share appreciation in their early trading days**.**

## For Example:

* Intercontinental Exchange (2005 Futures & OTC) **341%** in 110 weeks
* Apollo Group (1994 IPO) rose **1122%** in 74 weeks
* Rackspace Hosting (2008) rose **541%** in 156 weeks

# Pre-IPO Investments Offer Biggest Gains

Buying shares of a company before it goes public offers the potential of large returns. Shares are offered to a limited set of private investors (accredited investors) at a significantly discounted price. For example: Asset management firms facilitated the trading of millions of privately held pre-IPO shares in Facebook and Twitter before the actual IPOs in 2012 and 2013 respectively.

Contact us today to learn how we can help you raise capital and invest in the most exciting opportunities!

Opportunity

# Ultra High Definition Will Soon Replace High Definition Video

We are focused on the exciting developments and companies in industries that will directly impact the lives of consumers. This opportunity is at the right place at the right time and at the right stage of development to

## What is the Potential of 4K?

4K or Ultra High Definition (UHD) is the highest digital media resolution available today for movies and television. It will soon replace 1080p (HD). The companies that are placed to dominate the coming 4K content creation and delivery markets, will experience rapid growth rates.

### Opportunities for the application of 4K:

* Television delivery
* Original 4K content creation
* Scanning existing film libraries
* 4K content licensing.

## VGTel Is Positioned To Exploit 4K

\_\_\_\_\_\_ Private Equity is working with VGTel to ultimately list them on either the Berlin or Frankfurt Stock Exchange in Germany. VGTel has a growth strategy that concentrates on providing 4K content, 4K scanning and licensing, in support of the entertainment industry. The company is working with funding partners and asset firm advisors for infusions of additional capital. They are also negotiating to acquire asset firms in the UK, Switzerland and Germany.

Contact \_\_\_\_\_\_ Private Equity today to discuss how you can participate

# The Terms You Need To Know In Private Equity

Over-the-Counter (OTC) The OTC market is off-exchange trading that is done directly between two parties. Any stock that does **not** trade on NASDAQ or a national securities exchange (e.g. NYSE) can trade over-the-counter.

Unlisted Stocks Closely held stocks that trade over-the-counter are also known as unlisted stocks.

Market Makers A number of competing broker-dealers who literally *make a market* by negotiating directly with each other to price OTC stocks.

Bid/Ask Spread Market makers earn money buying the stock for less than they sell it, and selling the stock for more than they buy it. This margin between buying and selling prices is referred to as the bid/ask spread.